

IHSG	7,659
Change (%)	0.80%
Net Foreign	15.12 T (YTD)
Support	7573
Resistance	7929

Sectoral	Last	
IDXBASIC.JK	1,372	1.03%
IDXCYCLIC.JK	909	1.23%
IDXENERGY.JK	2,693	2.44%
IDXFINANCE.JK	1,478	0.43%
IDXHEALTH.JK	1,473	-0.09%
IDXNONCYC.JK	714	-0.14%
IDXINDUST.JK	1,085	-0.11%
IDXINFRA.JK	1,610	0.15%
IDXPROPERT.JK	728	3.16%
IDXTECHNO.JK	3,249	-1.40%
IDXTRANS.JK	1,452	-0.30%

Commodities	Last	Change %
Crude Oil Oct 24	74.5	-0.03%
Brent Crude Oil	77.6	-0.04%
Gold Dec 24	2543.9	0.24%
Copper Sep 24	4.1	-0.14%

Indeks	Close	Change %
Dow Jones Industrial Average	41,091	-0.39%
S&P 500	5,592	-0.60%
NASDAQ Composite	17,556	-1.12%
FTSE 100	8,344	-0.02%
DAX PERFORMANCE-INDEX	18,782	0.54%
SSE Composite Index	2,837	-0.40%
HANG SENG INDEX	17,692	-1.02%
Nikkei 225	38,055	-0.83%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.13 percent
Inflation Rate MoM	-0.18 percent
Interest Rate	6.25 percent
Balance of Trade	470 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	17.2 points
Manufacturing PMI	49.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Laba TIRA Tumbuh pada semester 1-2024 secara tahunan
- Rugi Periode Berjalan FREN Menyusut pada semester 1-2024 secara tahunan
- Laba ADMR Tumbuh pada semester 1-2024 secara tahunan
- Laba BBNI Tumbuh pada semester 1-2024 secara tahunan
- Laba ADRO Menyusut pada semester 1-2024 secara tahunan

NEWS MARKET
SENTIMEN GLOBAL
* Perdagangan sebelumnya selama sepekan US market (Indeks Bursa Amerika) ditutup menguat diatas ekspektasi kami outlook US market negatif.
* Sentimen dari global, rilis data manufaktur pada bulan juli masih berada di zona ekspansif sebesar 55.2 (vs 55 periode sebelumnya ; konsensus 54%).
* Risalah Pejabat the Fed yang lebih optimis bahwa akan menurunkan suku bunga pada bulan September mendatang didukung oleh data ketenaga kerjaan yang melambat dan inflasi yang sudah mulai melandai.
* Penjualan rumah di US pada bulan Juli tumbuh sebesar 0.739 M dan 10.6% MoM diatas konsensus pasar (vs 0.668M dan -0.6% MoM periode sebelumnya ; konsensus 0.63M dan 1%).
* Data ketenaga kerjaan US (Klaim Pengangguran awal) pada 17 Agustus menguat diatas konsensus pasar sebesar 230 ribu (vs 228 ribu periode sebelumnya ; konsensus 230 ribu). Artinya ekonomi US ada perlambatan.
* Sedangkan dari China, Rilis data Suku Bunga Dasar Kredit pada bulan agustus sesuai dengan konsensus pasar dan periode sebelumnya sebesar 3.35% (1 tahun) dan 3.85% (5 tahun).
SENTIMEN DOMESTIK
* Faktor global juga mempengaruhi pergerakan pasar di level domestik, rupiah kembali terapresiasi ke level 15,401.
* Indeks Harga Saham Gabungan (IHSG) selama sepekan ditutup menguat sebesar 1.51% diatas ekspektasi kami outlook IHSG negatif.
* Sentimen dari domestik, harga properti residensial tumbuh melambat sebesar 1.76% YoY (vs 1.89% YoY periode sebelumnya).
* Pertumbuhan Kredit tumbuh sebesar 12.4% YoY (vs 12.36% YoY periode sebelumnya).
* BI Rate (Suku Bunga Acuan Bank Indonesia) pada bulan Agustus dipertahankan sama dengan periode sebelumnya sebesar 6.25%. Suku Bunga simpan sebesar 5.5% dan pinjam sebesar 7%.
* Rekening Giro defisit melebar sebesar -3.0 miliar US\$ (vs -2.4 miliar US\$ periode sebelumnya).

PEKAN INI
* Selama sepekan kedepan, pergerakan US market (Indeks Bursa Amerika) akan di pengaruhi oleh Penjualan barang tahan lama yang di proyeksikan akan tumbuh sebesar 4% MoM (vs -6.6% MoM periode sebelumnya).
* Pertumbuhan Ekonomi US pada kuartal 2-2024 di proyeksikan akan tumbuh sebesar 2.8% QoQ (vs 1.4% QoQ Periode sebelumnya).
* Data ketenagakerjaan US (Klaim pengangguran awal) di proyeksikan menguat dari periode sebelumnya sebesar 234 ribu (vs 232 ribu periode sebelumnya).
* Inflasi inti pengeluaran konsumsi pribadi pada bulan juli di proyeksikan akan sama dengan periode sebelumnya sebesar 2% MoM.
* Pergerakan US Market (Indeks Bursa Amerika) di proyeksikan akan bergerak volatilite dengan kecenderungan melemah.
* Sedangkan dari dalam negeri, Pergerakan Indeks Harga Saham Gabungan (IHSG) diproyeksikan akan bergerak volatilite dengan kecenderungan melemah.

KOMODITAS
* Harga Minyak mentah menguat karena cadangan minyak berkurang dari periode sebelumnya dibawah konsensus pasar sebesar -4.649 juta barel (vs 1.357 juta barel periode sebelumnya ; konsensus -2.72 juta barel).
* Harga Batu bara berada pada kisaran \$145/ton sama dengan dari 3 bulan sebelumnya. Permintaan Batu bara masih akan tetap kuat.
International Energy Agency atau Badan Energi Internasional memproyeksikan komsumsi batu bara secara global akan stabil terlepas dari energi terbarukan.
* Harga Emas menguat sedikit lebih rendah dari harga tertingginya karena Risalah Pejabat The Fed yang lebih optimis bahwa akan menurunkan suku bunga pada bulan September mendatang.

Sumber: Trading Economics, Investing, Divisi Riset Erdikha.

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASII	5,025	Hold	5,125	5,275	4,870	Closing Above Strong Support
AUTO	2,190	Hold	2,230	2,290	2,120	Closing Above Strong Support
BRIS	2,730	Hold	2,780	2,860	2,640	Closing Above MA 5
MYOR	2,690	Spec. Buy	2,740	2,820	2,600	Closing Above MA 5
TLKM	2,980	Hold	3,030	3,120	2,890	Closing Above MA 5

LQ45 PRICE PERFORMANCE



Thursday, August 29, 2024

	CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
	AMMN	10,775	-2.49%	85	AMMN		64.50%	AMMN	10,775	163%	4,090	▼	15,000	-28%
16	BRIS	2,730	-0.36%	21	BRIS		56.90%	BRIS	2,730	88%	1,450	▼	2,960	-8%
	ESSA	810	0.62%	17	ESSA		52.83%	ESSA	810	65%	490	▼	920	-12%
40	ADRO	3,530	0.28%	4	ADRO		48.32%	ADRO	3,530	52%	2,320	▼	3,570	-1%
	PGAS	1,575	-0.32%	8	PGAS		39.38%	PGAS	1,575	49%	1,060	▼	1,700	-7%
18	SIDO	685	-2.14%	19	SIDO		30.48%	SIDO	685	43%	478	▼	780	-12%
	SRTG	2,010	3.88%	17	SRTG		22.56%	SRTG	2,010	64%	1,225	▼	2,060	-2%
	UNTR	27,700	1.65%	5	UNTR		22.43%	UNTR	27,700	32%	20,925	▼	28,775	-4%
	BMRI	7,225	2.85%	12	BMRI		19.42%	BMRI	7,225	31%	5,525	▼	7,500	-4%
	PTBA	2,780	0.00%	6	PTBA		13.93%	PTBA	2,780	21%	2,300	▼	3,160	-12%
	ISAT	10,650	-0.70%	16	ISAT		13.60%	ISAT	10,650	23%	8,650	▼	12,250	-13%
	BBTN	1,420	1.43%	6	BBTN		13.60%	BBTN	1,420	21%	1,175	▼	1,610	-12%
	EXCL	2,240	0.00%	18	EXCL		12.00%	EXCL	2,240	19%	1,885	▼	2,650	-15%
17	MEDC	1,285	-1.15%	5	MEDC		11.26%	MEDC	1,285	31%	980	▼	1,705	-25%
	BBCA	10,350	1.47%	25	BBCA		10.11%	BBCA	10,350	20%	8,600	▼	10,500	-1%
58	ICBP	11,400	-0.22%	28	ICBP		7.80%	ICBP	11,400	19%	9,600	▼	11,825	-4%
	KLBF	1,725	-0.86%	26	KLBF		7.14%	KLBF	1,725	25%	1,375	▼	1,875	-8%
14	ITMG	27,225	0.83%	6	ITMG		6.14%	ITMG	27,225	15%	23,575	▼	31,425	-13%
	HRUM	1,415	-1.05%	32	HRUM		5.99%	HRUM	1,415	35%	1,050	▼	1,945	-27%
11	INDF	6,825	0.37%	9	INDF		5.81%	INDF	6,825	17%	5,850	▼	7,200	-5%
	INKP	8,600	-0.58%	7	INKP		3.30%	INKP	8,600	13%	7,600	▼	11,850	-27%
27	AKRA	1,505	1.35%	11	AKRA		2.03%	AKRA	1,505	15%	1,305	▼	1,865	-19%
	ACES	730	-0.68%	15	ACES		1.39%	ACES	730	10%	665	▼	995	-27%
55	BBNI	5,375	-0.46%	9	BBNI		0.00%	BBNI	5,375	26%	4,260	▼	6,250	-14%
	MBMA	560	3.70%	190	MBMA		0.00%	MBMA	560	18%	476	▼	940	-40%
	ARTO	2,890	1.05%	493	ARTO		-0.34%	ARTO	2,890	89%	1,530	▼	3,860	-25%
	CPIN	5,000	-1.48%	30	CPIN		-0.50%	CPIN	5,000	13%	4,410	▼	5,800	-14%
39	PGEO	1,155	-2.12%	19	PGEO		-1.28%	PGEO	1,155	17%	990	▼	1,680	-31%
	AMRT	2,870	0.35%	33	AMRT		-2.05%	AMRT	2,870	15%	2,490	▼	3,000	-4%
28	MTEL	675	0.75%	27	MTEL		-4.26%	MTEL	675	23%	550	▼	770	-12%
	MDKA	2,480	1.22%	#N/A	MDKA		-8.15%	MDKA	2,480	20%	2,060	▼	3,490	-29%
28	BBRI	5,150	-0.48%	13	BBRI		-10.04%	BBRI	5,150	26%	4,090	▼	6,450	-20%
	BRPT	1,190	7.21%	248	BRPT		-10.53%	BRPT	1,190	36%	874	▼	1,947	-39%
40	ASII	5,025	-2.43%	6	ASII		-11.06%	ASII	5,025	17%	4,290	▼	6,650	-24%
	INCO	3,760	-0.27%	17	INCO		-12.76%	INCO	3,760	6%	3,554	▼	5,981	-37%
52	ANTM	1,450	-1.36%	13	ANTM		-14.96%	ANTM	1,450	23%	1,175	▼	2,010	-28%
	MAPI	1,520	0.66%	14	MAPI		-15.08%	MAPI	1,520	23%	1,240	▼	2,050	-26%
45	TOWR	830	0.61%	13	TOWR		-16.16%	TOWR	830	26%	660	▼	1,075	-23%
	GGRM	15,875	0.00%	10	GGRM		-21.89%	GGRM	15,875	10%	14,475	▼	27,125	-41%
26	TLKM	2,980	-0.33%	13	TLKM		-24.56%	TLKM	2,980	10%	2,700	▼	4,240	-30%
	INTP	7,075	0.35%	14	INTP		-24.73%	INTP	7,075	13%	6,275	▼	11,350	-38%
48	UNVR	2,250	-1.75%	19	UNVR		-36.26%	UNVR	2,250	0%	2,240	▼	4,100	-45%
	SMGR	4,020	1.26%	15	SMGR		-37.19%	SMGR	4,020	18%	3,410	▼	7,100	-43%
24	GOTO	51	-1.92%	#N/A	GOTO		-40.70%	GOTO	51	2%	50	▼	116	-56%
	BUKA	118	0.00%	#N/A	BUKA		-45.37%	BUKA	118	10%	107	▼	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, August 29, 2024

CODE		PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%	
1	TPIA	9,450	1.07%	#N/A	TPIA	9,450		80.00%	TPIA	9,450	374%	1,995		11,225	-16%	
2	AMMN	10,775	-2.49%	85	AMMN	10,775		64.50%	AMMN	10,775	163%	4,090		15,000	-28%	
3	ADRO	3,530	0.28%	4	ADRO	3,530		48.32%	ADRO	3,530	52%	2,320		3,570	-1%	
4	UNTR	27,700	1.65%	5	UNTR	27,700		22.43%	UNTR	27,700	32%	20,925		28,775	-4%	
5	BMRI	7,225	2.85%	12	BMRI	7,225		19.42%	BMRI	7,225	31%	5,525		7,500	-4%	
6	BBCA	10,350	1.47%	25	BBCA	10,350		10.11%	BBCA	10,350	20%	8,600		10,500	-1%	
7	ICBP	11,400	-0.22%	28	ICBP	11,400		7.80%	ICBP	11,400	19%	9,600		11,825	-4%	
8	KLBF	1,725	-0.86%	26	KLBF	1,725		7.14%	KLBF	1,725	25%	1,375		1,875	-8%	
9	INDF	6,825	0.37%	9	INDF	6,825		5.81%	INDF	6,825	17%	5,850		7,200	-5%	
10	INKP	8,600	-0.58%	7	INKP	8,600		3.30%	INKP	8,600	13%	7,600		11,850	-27%	
11	BBNI	5,375	-0.46%	9	BBNI	5,375		0.00%	BBNI	5,375	26%	4,260		6,250	-14%	
12	CPIN	5,000	-1.48%	30	CPIN	5,000		-0.50%	CPIN	5,000	13%	4,410		5,800	-14%	
13	AMRT	2,870	0.35%	33	AMRT	2,870		-2.05%	AMRT	2,870	15%	2,490		3,000	-4%	
14	MDKA	2,480	1.22%	#N/A	MDKA	2,480		-8.15%	MDKA	2,480	20%	2,060		3,490	-29%	
15	BBRI	5,150	-0.48%	13	BBRI	5,150		-10.04%	BBRI	5,150	26%	4,090		6,450	-20%	
16	BRPT	1,190	7.21%	248	BRPT	1,190		-10.53%	BRPT	1,190	36%	874		1,947	-39%	
17	ASII	5,025	-2.43%	6	ASII	5,025		-11.06%	ASII	5,025	17%	4,290		6,650	-24%	
18	ANTM	1,450	-1.36%	13	ANTM	1,450		-14.96%	ANTM	1,450	23%	1,175		2,010	-28%	
19	TLKM	2,980	-0.33%	13	TLKM	2,980		-24.56%	TLKM	2,980	10%	2,700		4,240	-30%	
20	UNVR	2,250	-1.75%	19	UNVR	2,250		-36.26%	UNVR	2,250	0%	2,240		4,100	-45%	
21	GOTO	51	-1.92%	#N/A	GOTO	51		-40.70%	GOTO	51	2%	50		116	-56%	
Sector Weights for Monday, June 3, 2024					Industry Group Weights for Monday, June 3, 2024											
Sector N Weight%					Weight%		Industry Group Name			Weight%						
Financials					57.94		Banks			57.94						
Materials					12.77		Materials			12.77						
Consumer Staples					8.48		Telecommunication Services			7.6						
Communication Services					7.6		Food Beverage & Tobacco			4.6						
Industrials					4.59		Capital Goods			4.59						
Energy					3.85		Energy			3.85						
Consumer Discretionary					3.1		Consumer Discretionary Distribution & Retail			3.1						
Health Care					1.66		Consumer Staples Distribution & Retail			2.62						
							Pharmaceuticals, Biotechnology & Life Sciences			1.66						
							Household & Personal Products			1.26						
INDONESIA										NEXT						
- MSCI Global Standard Indexes List							- MSCI Small Cap Indexes List			November 2024 Index Review						
Additions -							Additions : ANTM, CMRY, FILM, INCO, WIKA			o Announcement date: 7 November 2024						
Deletions ANTM							Deletions : -			o Effective date: 27 November 2024						

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

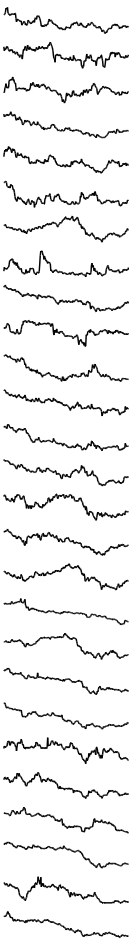
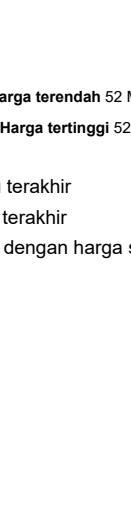
- PER
- : PER saat ini dibawah 10 kali
- YTD (%)
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- : Harga terendah selama 52 Minggu terakhir
- 52W High
- : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Thursday, August 29, 2024

CODE		PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE		%	52W Low	CURRENT POSITION	52W High	%
AMMN	10,775	-2.49%	85		AMMN		64.50%		AMMN	10,775	163%	4,090		15,000	-28%
BRIS	2,730	-0.36%	21		BRIS		56.90%		BRIS	2,730	88%	1,450		2,960	-8%
ESSA	810	0.62%	17		ESSA		52.83%		ESSA	810	65%	490		920	-12%
PNLF	400	5.26%	10		PNLF		51.52%		PNLF	400	65%	242		410	-2%
ADRO	3,530	0.28%	4		ADRO		48.32%		ADRO	3,530	52%	2,320		3,570	-1%
PANI	7,000	5.26%	310		PANI		42.86%		PANI	7,000	127%	3,080		7,825	-11%
PGAS	1,575	-0.32%	8		PGAS		39.38%		PGAS	1,575	49%	1,060		1,700	-7%
JPFA	1,640	-0.61%	8		JPFA		38.98%		JPFA	1,640	55%	1,055		1,750	-6%
SIDO	685	-2.14%	19		SIDO		30.48%		SIDO	685	43%	478		780	-12%
GJTL	1,315	-0.75%	3		GJTL		27.05%		GJTL	1,315	109%	630		1,490	-12%
ELSA	482	-1.23%	5		ELSA		24.23%		ELSA	482	30%	370		545	-12%
BSDE	1,340	7.63%	9		BSDE		24.07%		BSDE	1,340	54%	870		1,340	0%
SRTG	2,010	3.88%	17		SRTG		22.56%		SRTG	2,010	64%	1,225		2,060	-2%
UNTR	27,700	1.65%	5		UNTR		22.43%		UNTR	27,700	32%	20,925		28,775	-4%
BMRI	7,225	2.85%	12		BMRI		19.42%		BMRI	7,225	31%	5,525		7,500	-4%
CTRA	1,380	6.15%	12		CTRA		17.95%		CTRA	1,380	42%	975		1,385	0%
PTBA	2,780	0.00%	6		PTBA		13.93%		PTBA	2,780	21%	2,300		3,160	-12%
SMRA	655	2.34%	12		SMRA		13.91%		SMRA	655	36%	480		695	-6%
ISAT	10,650	-0.70%	16		ISAT		13.60%		ISAT	10,650	23%	8,650		12,250	-13%
BBTN	1,420	1.43%	6		BBTN		13.60%		BBTN	1,420	21%	1,175		1,610	-12%
NISP	1,335	-0.37%	7		NISP		13.14%		NISP	1,335	27%	1,050		1,445	-8%
BNGA	1,900	0.00%	7		BNGA		12.09%		BNGA	1,900	17%	1,620		2,220	-14%
EXCL	2,240	0.00%	18		EXCL		12.00%		EXCL	2,240	19%	1,885		2,650	-15%
JSMR	5,425	0.00%	5		JSMR		11.40%		JSMR	5,425	49%	3,650		5,700	-5%
MEDC	1,285	-1.15%	5		MEDC		11.26%		MEDC	1,285	31%	980		1,705	-25%
PWON	505	2.64%	13		PWON		11.23%		PWON	505	38%	366		515	-2%
BBCA	10,350	1.47%	25		BBCA		10.11%		BBCA	10,350	20%	8,600		10,500	-1%
MYOR	2,690	1.51%	16		MYOR		8.03%		MYOR	2,690	22%	2,200		2,850	-6%
ICBP	11,400	-0.22%	28		ICBP		7.80%		ICBP	11,400	19%	9,600		11,825	-4%
INDY	1,540	-0.96%	10		INDY		7.32%		INDY	1,540	33%	1,155		2,380	-35%
KLBF	1,725	-0.86%	26		KLBF		7.14%		KLBF	1,725	25%	1,375		1,875	-8%
ITMG	27,225	0.83%	6		ITMG		6.14%		ITMG	27,225	15%	23,575		31,425	-13%
HRUM	1,415	-1.05%	32		HRUM		5.99%		HRUM	1,415	35%	1,050		1,945	-27%
INDF	6,825	0.37%	9		INDF		5.81%		INDF	6,825	17%	5,850		7,200	-5%
MIKA	2,980	0.68%	39		MIKA		4.56%		MIKA	2,980	23%	2,430		3,200	-7%
MAPA	855	3.01%	19		MAPA		4.27%		MAPA	855	26%	680		1,170	-27%
ERAA	444	5.21%	8		ERAA		4.23%		ERAA	444	36%	326		498	-11%
INKP	8,600	-0.58%	7		INKP		3.30%		INKP	8,600	13%	7,600		11,850	-27%
AKRA	1,505	1.35%	11		AKRA		2.03%		AKRA	1,505	15%	1,305		1,865	-19%
PTPP	434	-1.81%	5		PTPP		1.40%		PTPP	434	60%	272		835	-48%
ACES	730	-0.68%	15		ACES		1.39%		ACES	730	10%	665		995	-27%
TKIM	7,350	-0.68%	5		TKIM		0.68%		TKIM	7,350	20%	6,125		10,375	-29%
BBNI	5,375	-0.46%	9		BBNI		0.00%		BBNI	5,375	26%	4,260		6,250	-14%
MBMA	560	3.70%	190		MBMA		0.00%		MBMA	560	18%	476		940	-40%
ARTO	2,890	1.05%	493		ARTO		-0.34%		ARTO	2,890	89%	1,530		3,860	-25%
CPIN	5,000	-1.48%	30		CPIN		-0.50%		CPIN	5,000	13%	4,410		5,800	-14%
PGEO	1,155	-2.12%	19		PGEO		-1.28%		PGEO	1,155	17%	990		1,680	-31%
AMRT	2,870	0.35%	33		AMRT		-2.05%		AMRT	2,870	15%	2,490		3,000	-4%
MPMX	1,020	0.00%	8		MPMX		-2.86%		MPMX	1,020	11%	915		1,095	-7%
AVIA	480	-0.41%	18		AVIA		-4.00%		AVIA	480	14%	422		620	-23%
ADMR	1,305	1.95%	7		ADMR		-4.04%		ADMR	1,305	23%	1,060		1,600	-18%
BRMS	163	0.62%	88		BRMS		-4.12%		BRMS	163	28%	127		226	-28%
MTEL	675	0.75%	27		MTEL		-4.26%		MTEL	675	23%	550		770	-12%

6	ASSA	755	0.67%	18	ASSA		-4.43%	ASSA	755	24%	610		1,150	-34%
	TBIG	1,960	1.03%	28	TBIG		-6.22%	TBIG	1,960	23%	1,600		2,200	-11%
40	NCKL	935	-0.53%	10	NCKL		-6.50%	NCKL	935	23%	760		1,205	-22%
	AUTO	2,190	-0.45%	5	AUTO		-7.20%	AUTO	2,190	22%	1,795		3,420	-36%
28	ENRG	204	-1.92%	4	ENRG		-7.27%	ENRG	204	28%	159		302	-32%
	MDKA	2,480	1.22%	#N/A	MDKA		-8.15%	MDKA	2,480	20%	2,060		3,490	-29%
58	BBRI	5,150	-0.48%	13	BBRI		-10.04%	BBRI	5,150	26%	4,090		6,450	-20%
	BRPT	1,190	7.21%	248	BRPT		-10.53%	BRPT	1,190	36%	874		1,947	-39%
48	ASII	5,025	-2.43%	6	ASII		-11.06%	ASII	5,025	17%	4,290		6,650	-24%
	HEAL	1,310	0.77%	34	HEAL		-12.08%	HEAL	1,310	24%	1,060		1,575	-17%
57	INCO	3,760	-0.27%	17	INCO		-12.76%	INCO	3,760	6%	3,554		5,981	-37%
	BMTR	232	0.87%	6	BMTR		-13.43%	BMTR	232	16%	200		316	-27%
54	MNCN	332	0.00%	4	MNCN		-13.99%	MNCN	332	17%	284		565	-41%
	ANTM	1,450	-1.36%	13	ANTM		-14.96%	ANTM	1,450	23%	1,175		2,010	-28%
17	MAPI	1,520	0.66%	14	MAPI		-15.08%	MAPI	1,520	23%	1,240		2,050	-26%
	TOWR	830	0.61%	13	TOWR		-16.16%	TOWR	830	26%	660		1,075	-23%
15	BFIN	1,000	0.00%	10	BFIN		-17.01%	BFIN	1,000	25%	800		1,380	-28%
	GGRM	15,875	0.00%	10	GGRM		-21.89%	GGRM	15,875	10%	14,475		27,125	-41%
49	TLKM	2,980	-0.33%	13	TLKM		-24.56%	TLKM	2,980	10%	2,700		4,240	-30%
	INTP	7,075	0.35%	14	INTP		-24.73%	INTP	7,075	13%	6,275		11,350	-38%
42	BTPS	1,265	-2.69%	11	BTPS		-25.15%	BTPS	1,265	27%	1,000		2,260	-44%
	SCMA	124	0.00%	13	SCMA		-27.06%	SCMA	124	6%	117		170	-27%
10	EMTK	400	-0.50%	54	EMTK		-32.20%	EMTK	400	14%	350		670	-40%
	UNVR	2,250	-1.75%	19	UNVR		-36.26%	UNVR	2,250	0%	2,240		4,100	-45%
50	SMGR	4,020	1.26%	15	SMGR		-37.19%	SMGR	4,020	18%	3,410		7,100	-43%
	GOTO	51	-1.92%	#N/A	GOTO		-40.70%	GOTO	51	2%	50		116	-56%
60	BUKA	118	0.00%	#N/A	BUKA		-45.37%	BUKA	118	10%	107		268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer	*Top Volume*	*Top Frekuensi*
BRPT 1,190 (7.2%)	GOTO 51 (13 Mn Lot)	BBRI 5,150 (37k x)
SRTG 2,010 (3.8%)	BRPT 1,190 (4.2 Mn Lot)	BRPT 1,190 (32k x)
MBMA 560 (3.7%)	BBRI 5,150 (2.7 Mn Lot)	UNVR 2,250 (19k x)
BMRI 7,225 (2.8%)	MBMA 560 (1.3 Mn Lot)	BMRI 7,225 (19k x)
UNTR 27,700 (1.6%)	BMRI 7,225 (1.1 Mn Lot)	ASII 5,025 (15k x)
Top Loser	*Top Value*	
ASII 5,025 (-2.4%)	BBRI 5,150 (1415.8 IDR Bn)	
SIDO 685 (-2.1%)	BMRI 7,225 (818.1 IDR Bn)	
PGEO 1,155 (-2.1%)	BRPT 1,190 (506.2 IDR Bn)	
GOTO 51 (-1.9%)	BBCA 10,350 (397 IDR Bn)	
UNVR 2,250 (-1.7%)	ASII 5,025 (322.9 IDR Bn)	

All Stock Performance

Top Gainer	*Top Volume*	*Top Frekuensi*
CHEM 97 (34.7%)	GOTO 51 (13 Mn Lot)	BBRI 5,150 (37k x)
HDFA 168 (34.4%)	ASRI 204 (4.8 Mn Lot)	SATU 186 (37k x)
DEWI 94 (34.2%)	BRPT 1,190 (4.2 Mn Lot)	BRPT 1,190 (32k x)
MMIX 75 (33.9%)	BIPI 63 (4.1 Mn Lot)	ATLA 50 (28k x)
TELE 5 (25%)	DILD 191 (3.2 Mn Lot)	GZCO 98 (23k x)
Top Loser	*Top Value*	
CITY 87 (-23.6%)	BBRI 5,150 (1415.8 IDR Bn)	
MCAS 1,015 (-17.1%)	BMRI 7,225 (818.1 IDR Bn)	
PORT 805 (-17%)	BRPT 1,190 (506.2 IDR Bn)	
URBN 149 (-13.3%)	BREN 10,200 (413.4 IDR Bn)	
MPOW 78 (-13.3%)	BBCA 10,350 (397 IDR Bn)	

CORPORATE ACTION



Thursday, August 29, 2024

RUPS/T/LB

ALTO

Time : 10:30

Venue : The Balleza Shopping Arcade, Albergo Ballroom, Viena Room Lt.7

RUPS/T/LB

BINO

Time : 10:30

Venue : Santika Hotel, Jakarta Utara

RUPS/T/LB

BTPN

Time : 10:00

Venue : Menara BTPN, Lantai 27 CBD Mega Kuningan Jl.DR. Ide Anak Agung Gde Agung Kav. 5.5-5.6 Jakarta 12950

RUPS/T/LB

CBPE

Time : 10:00

Venue : Fave Hotel Paskal Hyper Square Bandung.

Cash Dividend

BPII (Rp4.55)

Cum Date : 29/08/2024

Ex Date : 30/08/2024

Recording Date : 02/09/2024

Payment Date : 20/09/2024

SUSPENSI

TMPO

TNCA

UNSUSPENSI

FORU

MEJA

SINI

UMA

KONI

HDFA

ECONOMIC CALENDAR



Previous Week

Monday August 19 2024				Actual	Previous	Consensus	Forecast
8:15 PM	US	Fed Waller Speech					
Tuesday August 20 2024				Actual	Previous	Consensus	Forecast
8:15 AM	CN	Loan Prime Rate 1Y		3.35%	3.35%	3.35%	3.35%
8:15 AM	CN	Loan Prime Rate 5Y AUG		3.85%	3.85%	3.85%	3.85%
Wednesday August 21 2024				Actual	Previous	Consensus	Forecast
8:30 AM	ID	Property Price Index YoY Q2		1.76%	1.89%		1.70%
2:20 PM	ID	Loan Growth YoY JUL		12.40%	12.36%		12.40%
2:30 PM	ID	Interest Rate Decision		6.25%	6.25%	6.25%	6.25%
2:30 PM	ID	Deposit Facility Rate AUG		5.5%	5.50%	5.50%	5.50%
2:30 PM	ID	Lending Facility Rate AUG		7.00%	7%	7.00%	7.00%
9:30 PM	US	EIA Crude Oil Stocks Change AUG/16		-4.649M	1.357M	-2.72M	
Thursday August 22 2024				Actual	Previous	Consensus	Forecast
1:00 AM	US	FOMC Minutes					
10:00 AM	ID	Current Account Q2		\$-3.0B	\$-2.2B		\$ -0.9B
7:30 PM	US	Initial Jobless Claims AUG/17		232K	227K	225K	240.0K
8:45 PM	US	S&P Global Manufacturing PMI Flash AUG		54.1	49.6	49.4	49.5
8:45 PM	US	S&P Global Services PMI Flash AUG		55.2	55	54.2	54
9:00 PM	US	Existing Home Sales JUL		3.95M	3.89M	3.89M	3.8M
Friday August 23 2024				Actual	Previous	Consensus	Forecast
9:00 PM	US	Fed Chair Powell Speech					
9:00 PM	US	New Home Sales JUL			0.617M	0.63M	0.62M

ECONOMIC CALENDAR



This Week

Monday August 26 2024			Actual	Previous	Consensus	Forecast
7:30 PM	US	Durable Goods Orders MoM JUL	9.90%	-6.9% ®	5%	3%
Thursday August 29 2024			Actual	Previous	Consensus	Forecast
7:30 PM	US	GDP Growth Rate QoQ 2nd Est Q2		1.40%	2.80%	2.80%
7:30 PM	US	Initial Jobless Claims AUG/24		232K	232K	237.0K
Friday August 30 2024			Actual	Previous	Consensus	Forecast
7:30 PM	US	Core PCE Price Index MoM JUL		0.20%	0.20%	0.20%

DISCLAIMER



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